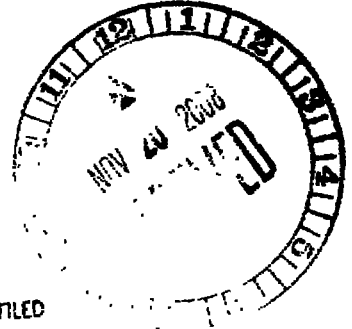


NATIONAL RAILWAY EQUIPMENT CO.



HOME OFFICE 14400 S ROBESY STREET P O BOX 2270 DIXMOOR, ILLINOIS 60426
TELEPHONE (708) 388-6002 FAX (708) 388-2487

November 14, 2008



Hon. Vernon A. Williams
Secretary
Surface Transportation Board
395 E Street. SW
Washington, DC 20423-0001

RECORDATION NO 26691-A FILED

NOV 20 08

2-20 PM

Attn: Equipment Recordation

SURFACE TRANSPORTATION BOARD

To Whom It May Concern:

On behalf of National Railway Equipment Co., I submit for filing and recording under 49 U.S.C. § 11301 and the regulations applicable thereunder, executed counterparts of a secondary document, not previously recorded, entitled Schedule "A" Addendum I ("Addendum") dated June 19, 2008.

The names and addresses of the parties to the enclosed document are as follows:

Lessor: National Railway Equipment Co.
14400 S. Robey St.
Dixmoor, IL 60426

Lessee: Fort Worth & Western Railroad Company
630 Ridglea Way
Suite 1200
Fort Worth, Texas 76116

The Addendum, among other things, acts to continue the lease of the NREX 8748 GP11 Locomotive on a month to month basis until otherwise notified and provides that the NREX 3252 SD40-2 Locomotive will be added to the lease. We believe that the Addendum should be recorded under the next available letter under Recordation No. 26697, which we believe to be "-A".

A description of the equipment covered by the Addendum is as follows:

One EMD GP11 General Purpose Locomotive, bearing road # NREX 8748

One EMD SD40-2 Special Duty Locomotive, bearing road # NREX 3252

A short summary of the document to appear in the index is as follows:

"Schedule "A" Addendum I"

Also enclosed is a check in the amount of \$41.00 payable to the Surface Transportation Board to cover the required recordation fee for the attached agreement.

Please date-stamp and return an original copy after recordation to:

Amanda L. Harding
National Railway Equipment Co.
14400 South Robey Street
P.O. Box 2270
Dixmoor, IL 60426

Sincerely Yours,

NATIONAL RAILWAY EQUIPMENT CO.

By _____ 
Amanda L. Harding

NOV 20 08

2-20 PM

SURFACE TRANSPORTATION BOARD

SCHEDULE "A" ADDENDUM I

Attached to and incorporated into the Lease dated the 13th day of July, 2007 by and between the National Railway Equipment Co. (LESSOR) and Fort Worth & Western Railroad Company (LESSEE) and included as an addendum dated June 19, 2008.

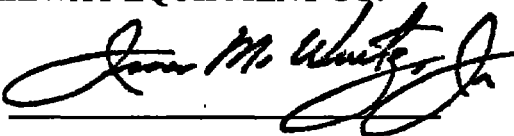
Type and General Description of Locomotives Unit, Mark and Numbers:

UNIT NO.	TYPE	GENERAL DESCRIPTION
NREX 8748	EMD	GP11 General Purpose Locomotive
NREX 3252	EMD	SD40-2 Special Duty Locomotive

**LEASE
TERM**

Month to Month
2 years

LESSOR: NATIONAL RAILWAY EQUIPMENT CO.

BY: 

NAME: **James M. Wurtz, Jr.**

TITLE: **Vice President**

LESSEE: FORT WORTH AND WESTERN RAILROAD COMPANY

BY: 

NAME: STEVEN P. GEORGE

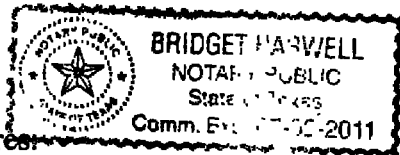
TITLE: PRESIDENT & CEO

STATE OF Texas)
COUNTY OF Tarrant) SS.

On this 7th day of November, 2008, before me appeared Steven P. George the person who signed this instrument who acknowledged that (s) he is the President & CEO of Indiantown & Western Railroad Company and that, being duly authorized, (s) he signed such instrument as a free act on behalf of said corporation.

Bridget Harwell
Notary Public

[Seal]



My Commission Expires:

7-2-2011

STATE OF ILLINOIS)
COUNTY OF COOK) SS.

On this 5th day of November, 2008 before me appeared James M. Wurtz, Jr., the person who signed this instrument who acknowledged that (s) he is an officer of **NATIONAL RAILWAY EQUIPMENT CO.** and that, being duly authorized, (s) he signed such instrument as a free act on behalf of said corporation.

Susan Smentek
Notary Public

[Seal]

My Commission Expires:

